CHICAGO AND



TRANSPORTATION COMPANY

OFFICE OF THE SECRETARY

DIRECT DIAL NUMBER

December 28, 1982

DEC 2 9 1982-9 45 AM

312 - 559-6165

INTERSTATE COMMERCE COMMISSION EC 29 1982

File No. 9574 (A-226)

Ms. Agatha Mergenovich Interstate Commerce Commission 12th & Constitution Avenue, N. W.

ICC Washington, D. C.

Dear Ms. Mergenovich:

Washington, D. C. 20423

Pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act, enclosed for recordation are counterparts of Release and Bill of Sale dated December 21, 1982, for equipment under Conditional Sale Agreement dated July 22, 1975, between North Western Leasing Company and Chicago and North Western Transportation Company and Agreement and Assignment dated as of July 22, 1975, between North Western Leasing Company and Continental Illinois National Bank and Trust Company of Chicago which was assigned Recordation No. 8016.

Please assign a recordation number to the Release and Bill of Sale. Keep one counterpart and return the other counterparts each showing your recordation data.

Enclosed is a check in the amount of \$10.00 to cover your recording fees.

This is a Final Release!

Sincerely,

J. S. Edwards

Assistant Secretary

R. D. Smith cc:

G. R. Charles

F. E. Cunningham, Attn: R. DeWitt D. E. Stockham, Attn: G. Ogurek

M. H. Shumate

R. F. Guenther, Attn: J. James

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RECORDATION NO SO 16 INC. 14

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RELEASE AND BILL OF SALE INTERSTATE COMMERCE COMMISSION

WHEREAS, under the terms of CONDITIONAL SALE AGREEMENT dated as of July 22, 1975, between NORTH WESTERN LEASING COMPANY, a Delaware corporation (hereinafter called "Seller") and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, a Delaware corporation (hereinafter called "Railroad"), Seller agreed to sell and Railroad agreed to buy eighteen units of various Maintenance of Way equipment and 22 used open Top Hopper cars described on Schedule A attached to the Agreement, (hereinafter referred to as "Equipment"); and

WHEREAS, under the terms of AGREEMENT AND ASSIGNMENT dated as of July 22, 1975 between Seller and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (hereinafter referred to as "Assignee"), Seller sold, assigned and transferred all right, title and interest under the aforesaid Conditional Sale Agreement and all right, title and interest to said Equipment to Assignee; and

WHEREAS, Assignee has received from Railroad full payment of all indebtedness in respect to the purchase price of the Equipment due under said Conditional Sale Agreement and Agreement and Assignement and the conditions and obligations of Railroad with respect to the Equipment have been satisfied in full;

NOW, THEREFORE, Assignee, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Railroad, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, the Equipment, TO HAVE AND TO HOLD the Equipment unto CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Conditional Sale Agreement and Agreement and Assignment.

Assignee does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in any manner encumbered or charged; that the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Assignee or arising out of any act, obligation or liability on its part. The Assignee hereby authorizes removal from the Equipment of any and all ownership plates and other markings of Assignee.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by one of its Banking Officers, this St day of Dec, A. D. 1982.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

Ву

Vice President

(Seal)

ATTEST:

Banking Officer